

Revenue Summary Report



Last Modified on 02/07/2024 1:39 am EST

The **Revenue Summary** report displays revenue organized by Category 1, 2, and 3.

From the *Transactions (menu) > Transaction Reports*, the Revenue Summary report can be found under the *All or Recommended* tab.

- ★ View and assess revenue by Class/Event Location.
- ★ Compare revenue collected with related enrollments.
- ★ Analyze discounts given over a specified date range.



Save a frequently used report for quick and easy access! Click the **Heart** icon  next to a report name to change the heart to red . This will add the report to your *Reports menu > My Reports*.

Search Criteria

Use the Search Criteria to narrow results down to the payments you want to work with.

Report: Revenue Summary

[← RETURN](#) [✓ SUBMIT](#)

Search Criteria

[🔍 Favorites](#) [🔖 Save Favorites](#) [✕ Refresh](#) [?](#)

Do you want to limit the report to certain locations? [?](#)

☒ No, show me all transactions

☐ Limit results to **fees** from certain locations

☐ Limit results to **payments** from certain locations

Class/Event Location

CCD

DVD

EDU

Class Session

Category 1

Select Class

[🔍](#) [Clear](#)

Date Paid from

12/1/2019

[📅](#)

through

12/7/2019

[📅](#)

The criteria selected will return all revenue paid from 12/1/2019 to 12/7/2019.

Display Settings

Before submitting for results, you can adjust the *Display Settings*:

- Add a Subheading
- Show Refunds

- Report format

Report Results

Revenue Summary						
12/1/2019 - 12/7/2019						
Cat1	Cat2	Cat3	Class/Event	Enrollment	Discount	Amount
Dance						
			--No Class/Event Name--	0	0.00	150.00
			Class in Concord	1	0.00	100.00
			Class in Davidson	2	0.00	150.00
			Cat3 Subtotal:	3	0.00	400.00
			Cat2 Subtotal:	3	0.00	400.00
			Dance Subtotal:	3	0.00	400.00
Totals:				3	0.00	400.00
					Revenue*:	400.00

*Due to Partial Payments applied to fees, Revenue for time period selected may not total Original Amount.



Jackrabbit Pay™ Users may have a slightly different experience, e.g., an additional step or a different field label. Additional information may also be provided or required for **PayPath** and **Surcharging** Users. If you need assistance, contact our dedicated ePayments Team directly at payinfo@jackrabbittech.com.