## Accept Charitable Donations in Jackrabbit

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Jackrabbit offers your organization the ability to select a charity and collect donations from families in the Parent Portal.

- Use the Store feature to set up the charity you have selected.
- \* Set donation amounts in unlimited increments.
- Donations are easily collected in the Parent Portal.
- Reporting provides you with the donation amounts, and you simply send a check to the designated charity when it's convenient for you.



We recommend downloading, printing, and reviewing the Managing Charitable Donations with Jackrabbit checklist.

#### **Getting Set Up to Accept Donations**

Follow these steps to get Jackrabbit set up to accept charitable donations using the Store feature.

# Expand/Collapse All

- Step 1 Create a Vendor for the Charity
- Step 2 Create a Transaction Type for Donations
- Step 3 Add an Item for Each Donation Amount
- Step 4 Enable Donations in the Parent Portal Settings



Don't forget Jackrabbit allows you to collect charitable donations; however, you control how and

#### Collect Charitable Donations in the Parent Portal

Once you have completed the Store setup steps outlined above, your families will see the Give option in their Parent Portal when they log in.

Expand/Collapse All

- Onation Process in the Parent Portal
- Parent Portal Transaction History
- Locate a Donation in the Family Record

### **Reporting for Charitable Donations**

It's quick and easy to run a report to determine the total amount collected for the charity you are collecting for. Either the **Paid Fees** and **Revenue Summary** reports can be generated to include or exclude charitable donations using the **Display Setting** *Show Charitable Donations*. The **Revenue Snapshot** report always displays Charitable Donations as separate line items.

**Note:** Accepting donations from a family on behalf of a charity may have legal or tax implications. You may want to check with an accountant or an attorney.

Expand/Collapse All

- Paid Fees Summary & Revenue Summary Reports
- Revenue Snapshot Report



Depending on the volume of donations you collect, we recommend you run one of the reports mentioned above monthly to determine the donation totals so you can send a check directly to the charity.

