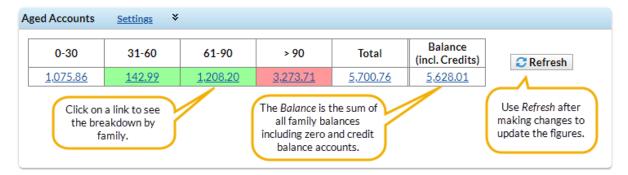
Aged Accounts on the Executive Dashboard

Last Modified on 02/12/2024 2:27 pm EST

The *Aged Accounts* section of the *Executive Dashboard* provides a breakdown of all of the unpaid fees owed to you by your families divided into time buckets for 0-30, 31-60, 61-90, and >90 days. Fees begin to age from their transaction date.

Use this information to assist you with your Accounts Receivable collection efforts. See**Aged Accounts Summary Report** for more information.



- The totals in the aging columns represent the total of unpaid fees on a family's account. This may or may not be the actual balance owing on the family's account depending on whether or not they have any unapplied credits. The sum of all unpaid fees on an account *less* any unapplied credits will equal the family balance.
- The *Total* column is the sum of all of the aging columns.
- The *Balance* (incl. Credits) column is the sum of all of your family account balances and includes fees with a date in the future AND unapplied credits.



It is important to note that improper linking of fees and payments will affect these aging totals. If a fee has been paid but a payment has not been linked to it, it will be included in the Aged Account totals because Jackrabbit still sees the fee as unpaid. See Fee Linking Explained for more information.

To give a quick visual of the overall 'health' of your accounts, customize the time bucket columns to color code them (green, yellow, red) by clicking the **Settings** link. **Note:** The 0 - 30 column is not able to be color coded as these amounts are considered current.

Example

Edit Da	ashboard Settings
	Green Yellow Red
Enrollment Total:	100 40 (enroll# < Yellow threshold=red)
Enrollment Percentage:	75 40 (enroll% < Yellow threshold=red)
Total Drops in last X days:	30 Days
Total Drops in last X days:	5 (Drops# > Yellow threshold=red)
Balances Outstanding (31-60) days:	10000 15000 (Balances > Yellow threshold=red)
Balances Outstanding (61-90) days:	2000 4000 (Balances > Yellow threshold=red)
Balances Outstanding (> 90) days:	0 500 (Balances > Yellow threshold=red)
Birthdays Next X days:	10 Days (default=10)

- 31-60 days column If the sum of all aged fees in this group is \$10,000 or less the box will be shaded *green*. If that total is between \$10,000 \$15,000 the column will change toyellow. When the total of all aged fees in this group exceeds \$15,000 the column will be shaded *red*.
- **61-90** days column If the sum of all aged fees in this group is \$2,000 or less the box will be shaded *green*. If that total is between \$2,000 \$4,000 the column will change toy*ellow*. When the total of all aged fees in this group exceeds \$4,000 the column will be shaded *red*.
- >90 days column If the sum of all aged fees in this group is \$0 the box will be shade reen. If that total is between \$0 \$500 the column will change to yellow. When the total of all aged fees in this group exceeds \$500 the column will be shaded red.