The Search Classes Report

The **Classes Search** report is a powerful tool! Located under the *Reports (menu) > Find Reports > Classes/Enrollment (left menu) > Classes Search* allows you to search through all of your classes to find only those that meet the criteria you select.

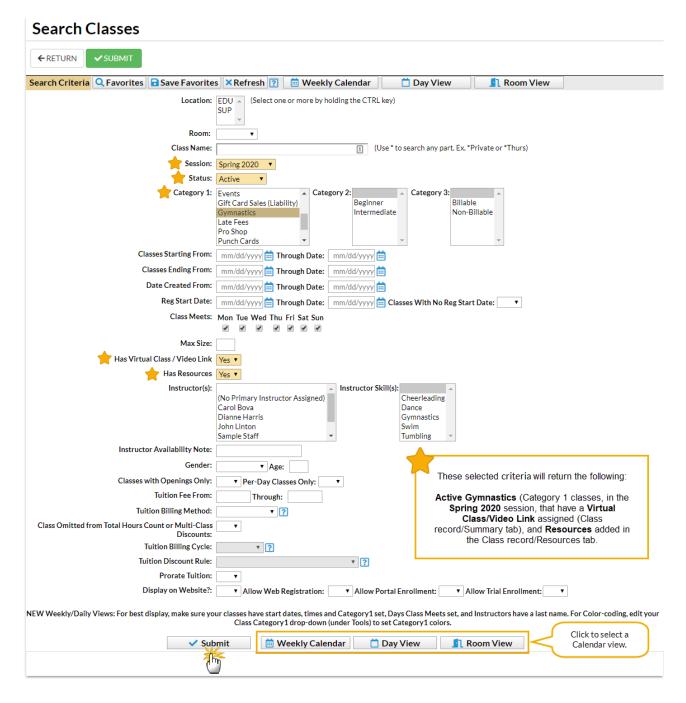With Classes Search, it's easy to find 'needles in the haystack'.

- ⭐ Create a Weekly Calendar showing only a particular instructor's classes. This is helpful for scheduling purposes.
- ⭐ Generate a listing of all classes with openings that meet on Mondays. Use the **Enroll** link in the results to quickly enroll an existing student into a class(es).
- ⭐ View **adjusted openings** for your active classes. See, at a glance, which classes have openings after any future enrolls and drops, scheduled makeups, and waitlisted students are taken into consideration.

Search Criteria

All of the search criteria in Search Classes pull information from fields in the **Class record**. The majority of the information is located on the Summary tab.

 Leaving a field blank is the same as saying "all".

Search Classes

Search Criteria 🔍 Favorites 💾 Save Favorites ✖ Refresh ❓ 📅 Weekly Calendar 📅 Day View 🔲 Room View

Location: EDU ▲ SUP ▼ (Select one or more by holding the CTRL key)

Room: ▼

Class Name: [   ] 📄 (Use * to search any part. Ex. *Private or *Thurs)

⭐ **Session:** Spring 2020 ▼

⭐ **Status:** Active ▼

⭐ **Category 1:**
Events
Gift Card Sales (Liability)
Gymnastics
Late Fees
Pro Shop
Punch Cards

Category 2:
Beginner
Intermediate

Category 3:
Billable
Non-Billable

Classes Starting From: [mm/dd/yyyy] 📅 **Through Date:** [mm/dd/yyyy] 📅

Classes Ending From: [mm/dd/yyyy] 📅 **Through Date:** [mm/dd/yyyy] 📅

Date Created From: [mm/dd/yyyy] 📅 **Through Date:** [mm/dd/yyyy] 📅

Reg Start Date: [mm/dd/yyyy] 📅 **Through Date:** [mm/dd/yyyy] 📅 **Classes With No Reg Start Date:** ▼

Class Meets: Mon Tue Wed Thu Fri Sat Sun
☑ ☑ ☑ ☑ ☑ ☑ ☑

Max Size: [   ]

⭐ **Has Virtual Class / Video Link** Yes ▼

⭐ **Has Resources** Yes ▼

Instructor(s):
(No Primary Instructor Assigned)
Carol Bova
Dianne Harris
John Linton
Sample Staff

Instructor Skill(s):
Cheerleading
Dance
Gymnastics
Swim
Tumbling

Instructor Availability Note: [   ]

Gender: ▼ **Age:** [   ]

Classes with Openings Only: ▼ **Per-Day Classes Only:** ▼

Tuition Fee From: [   ] **Through:** [   ]

Tuition Billing Method: ▼ ❓

Class Omitted from Total Hours Count or Multi-Class Discounts: ▼

Tuition Billing Cycle: ▼ ❓

Tuition Discount Rule: ▼ ❓

Prorate Tuition: ▼

Display on Website?: ▼ **Allow Web Registration:** ▼ **Allow Portal Enrollment:** ▼ **Allow Trial Enrollment:** ▼

⭐ These selected criteria will return the following:

Active Gymnastics (Category 1 classes, in the **Spring 2020** session, that have a **Virtual Class/Video Link** assigned (Class record/Summary tab), and **Resources** added in the Class record/Resources tab.

NEW Weekly/Daily Views: For best display, make sure your classes have start dates, times and Category1 set, Days Class Meets set, and Instructors have a last name. For Color-coding, edit your Class Category1 drop-down (under Tools) to set Category1 colors.

✔ Submit   📅 Weekly Calendar   📅 Day View   🔲 Room View   Click to select a Calendar view.
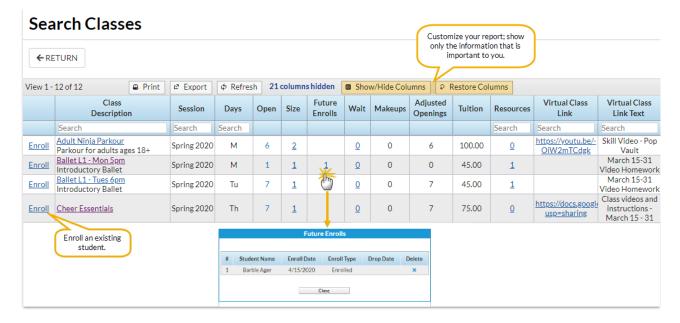
Display Options

The following display option examples illustrate the result of the search criteria selections made in the above image.

Report Format
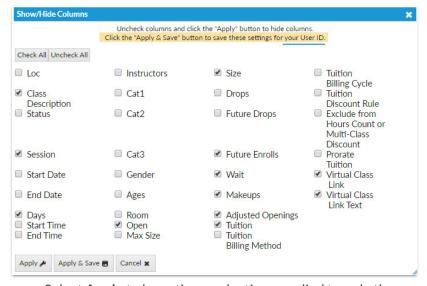
Expand/Collapse All

Select **Submit** to display a listing of classes that meet your search criteria.

Search Classes

Customize your report; show only the information that is important to you.

	Class Description	Session	Days	Open	Size	Future Enrolls	Wait	Makeups	Adjusted Openings	Tuition	Resources	Virtual Class Link	Virtual Class Link Text
	Search	Search	Search			Search					Search	Search	Search
Enroll	Adult Ninja Parkour Parkour for adults ages 18+	Spring 2020	M	6	2		0	0	6	100.00	0	https://youtu.be/-OiW2mTCdgk	Skill Video - Pop Vault
Enroll	Ballet L1 - Mon 5pm Introductory Ballet	Spring 2020	M	1	1	1	0	0	0	45.00	1		March 15-31 Video Homework
Enroll	Ballet L1 - Tues 6pm Introductory Ballet	Spring 2020	Tu	7	1		0	0	7	45.00	1		March 15-31 Video Homework
Enroll	Cheer Essentials	Spring 2020	Th	7	1		0	0	7	75.00	0	https://docs.google usp=sharing	Class videos and instructions - March 15 - 31

View 1 - 12 of 12   🖶 Print   ⬈ Export   ⟳ Refresh   **21 columns hidden**   ▦ Show/Hide Columns   ⟳ Restore Columns

Enroll an existing student.

Future Enrolls

#	Student Name	Enroll Date	Enroll Type	Drop Date	Delete
1	Barble Ager	4/15/2020	Enrolled		✕

Close

- The **Show/Hide Columns** button allows you to customize your report by selecting which information to display.

Show/Hide Columns   ✕

Uncheck columns and click the "Apply" button to hide columns.
Click the "Apply & Save" button to save these settings for your User ID.

Check All Uncheck All

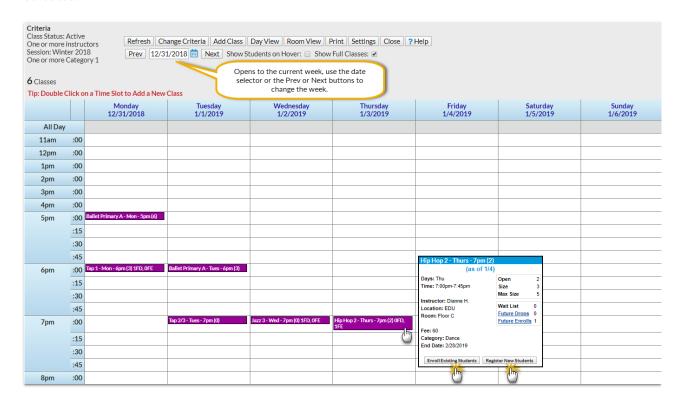|			
☐ Loc	☐ Instructors	☑ Size	☐ Tuition Billing Cycle
☑ Class Description	☐ Cat1	☐ Drops	☐ Tuition Discount Rule
☐ Status	☐ Cat2	☐ Future Drops	☐ Exclude from Hours Count or Multi-Class Discount
☑ Session	☐ Cat3	☑ Future Enrolls	☐ Prorate Tuition
☐ Start Date	☐ Gender	☑ Wait	☑ Virtual Class Link
☐ End Date	☐ Ages	☑ Makeups	☑ Virtual Class Link Text
☑ Days	☐ Room	☑ Adjusted Openings	
☐ Start Time	☑ Open	☑ Tuition	
☐ End Time	☐ Max Size	☐ Tuition Billing Method	

Apply 🖉   Apply & Save 💾   Cancel ✕

- Select **Apply** to have these selections applied to only the report you are currently viewing.
- Select **Apply & Save** to have these selections applied and saved for your User ID. When logged in as your User ID, you will see only the columns of information you chose previously. Other Users will see the columns they selected and saved, which may differ from yours.
- Use the **Restore Columns** button to view all available columns.
- Use the **Search** field at the top of a column to search a column.
- Select the **Enroll** link to enroll an existing student into a class.

QUICK tip! When searching for classes that meet on certain days of the week, use 'Tu' for Tuesday and 'Th' for Thursday. Searching for 'T' will bring up both Tuesday and Thursday classes.

Weekly Calendar

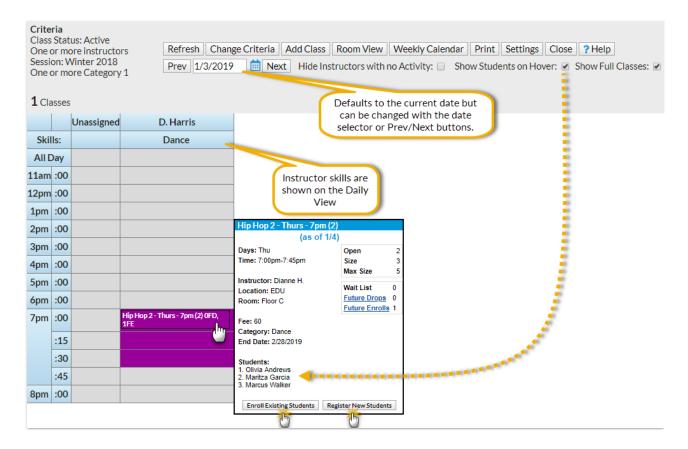Select **Weekly Calendar** to display a week-long calendar of classes that match the search criteria you selected.

See **The Weekly Calendar** and learn more about this awesome tool - it's your 'Command Central'!

Day View

Select **Day View** to display a single date's schedule of classes that meet your selected criteria. See **Daily Calendar (Day View)** to learn more.

Room View

The Room View displays a single date's schedule of classes that meet your selected criteria. It will default to the current date but can be changed using the date selector or the *Prev/Next* buttons.

You have the ability to enroll an existing student into a class from this calendar as well as register a new student and place them in the class. See **Room View Calendar** to learn more.

Save this as a frequently used report! Click the heart (icon) ♡ next to a report name, the heart will change to red ♥ and the report will be listed under the *Reports (menu) > My Reports* for quick and easy access!