

# View Online Registrations

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Jackrabbit stores COMPLETE data of all online registrations - no need for paper forms! All data is stored in the *Family* record. If your policy agreements were signed via online registration or the Parent Portal, the parent's eSignature is also shown.

To view any specific online registration:

1. Go to **Families** (menu) > **All Families** and select a family to open their *Family* page.
2. Click **Misc** tab.
3. Click the **View Registrations** button.
  - o A pop-up window will appear with all online activity. Find the latest Portal Type and click the **View** link.
  - o The **actual registration** will appear in a separate window. There is a print button at the top of this page. The data on this page is a summary of all the details captured during this specific online registration, including contact information, classes selected, any fees posted, masked credit card or bank account information, and their full name (legal e-signature). For policy agreement details, click on the **View** link with a *Type: Agreement*. This is YOUR RECORD of their online registration with your organization.

The screenshot shows the 'Family: Ager' interface. At the top, there are 'SAVE CHANGES' and 'DELETE' buttons. Below that are various tabs: 'Make Sale/Post Fees', 'Payment/Credit', 'Refund', 'Statement', 'Add Student', 'Add Contact', 'Archive Family', 'Family Name', 'Email', and 'Em'. The 'Misc' tab is selected. Under 'Misc', there are 'View Registrations' and 'View Sent Emails' buttons. A dashed yellow arrow points from the 'View Registrations' button to a table titled 'Registrations/Policy Agreements'. The table has columns for 'Date', 'Status', 'Type', and 'To Address'. The first row is highlighted with a yellow box around the 'View' link.

	Date	Status	Type	To Address
<a href="#">View</a>	4/8/2022 1:18:00 PM		Portal	
<a href="#">View</a>	4/8/2022 12:53:00 PM		Agreement	
<a href="#">View</a>	1/7/2022 3:51:00 PM		Agreement	
<a href="#">View</a>	1/7/2022 3:51:00 PM		Portal	
<a href="#">View</a>	12/14/2021 10:03:00 AM		Agreement	
<a href="#">View</a>	12/14/2021 10:03:00 AM		Portal	
<a href="#">View</a>	12/14/2021 9:48:00 AM		Portal	
<a href="#">View</a>	12/14/2021 9:43:00 AM		Portal	
<a href="#">View</a>	12/13/2021 6:16:00 PM		Portal	



Registration information is stored in Jackrabbit for up to 5 years. There is a fee to retrieve records older than 5 years. We recommend updating your **legal policies** every year and having your families agree to them so you will always have current e-signatures on file.

## Update and Create Records During Class Registration

By directing your **Existing** customers (customers that already have a record in your main database) to enroll through the Parent Portal, and allowing only **New** customers (families that do NOT have a record in your main database yet) to register and enroll through your Online Registration form, you will eliminate the possibility of duplicate family account records being created in your database.

Jackrabbit attempts to prevent possible duplications by performing the following automatically in the class Online Registration form:

- While filling out the Online Registration form, if the email entered for Contact #1 matches an email address already in your database, Jackrabbit will display a pop-up message directing the customer to log into their Portal instead of allowing them to use the registration form (an active portal link will automatically be displayed at the top of the Registration Form in bold red letters).
- If no match is found for the email given, the form may be submitted. Once submitted, Jackrabbit will check the Last Name, the Zip Code, and the first 8 characters of the Street Address against your existing database. If a match IS found based on those 3 criteria, Jackrabbit will update that family account with any new information included on the registration form (such as the addition of a student or contact). On the other hand, if a match is NOT found, a new family record is created.
- If a match is not found simply due to a misspelling or another minor discrepancy, a duplicate family *may* be produced. You will then need to **MERGE the two family accounts**.



*Families in your Lead File are NOT in your main database, so they do not have access to the Portal. They are, therefore, treated as a new customer if they attempt to register online.*

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**Expand/Collapse  
All**

☑ **Frequently Asked Questions**

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