Manage Credit Cards in the Parent Portal

Last Modified on 11/06/2023 5:25 pm EST

Important Notes:

- To give your families the option to update credit cards in their Portal, the Parent Portal setting How do you want any credit/debit card or bank account information on a parent's account to be managed in the Parent Portal? (Gear icon > Settings > ePayments > Manage Settings (Credit Card & Bank Account Settings) > Parent Portal Settings) must be set to Parent can add & update.
- If would like to offer the ability for families to save up to three different credit cards on file, set Allow 3 credit cards per family/account o**Yes** (Gear icon > Settings > ePayments > Manage Settings (Credit Card & Bank Account Settings) > Cards Accepted).
- If you allow parents to make payments via the Portal (seeSet Up the Parent Portal), the Primary Card is used when a payment is processed. If the family has more than one card on file and the parent does not want to use the card currently set as the Primary Card for payment, they will need to reassign the status of the Primary Card to the card they *do* want to use.

Add a Credit Card

- 1. Log into the Parent Portal, click on *Billing & Payments* on the Dashboard or from the right sidebar menu.
- 2. Click Saved Payment Methods under Quicklinks.
- 3. Click the 🔸 button to add a credit card.
- 4. Enter the card information. **Note:** If only one card is saved, it automatically becomes the *Primary Card* on file. If more than one is saved the parent must choose a Primary Card.
- 5. Click SAVE. The credit card is now listed on the Saved Payment Methods page.

	Saved Payr	ment Methods
Click to add a payment method.	Quickly see which card is the Primary Card.	
+	DEFAULT PRIMARYCARD Visa 8886 Visa8886 Exp: 12/2022 Holly Ager	Dad's Discover Discover1117 Exp: 05/2024 Victor Ager Click to edit an existing card on file.
	EDIT	EDIT

Edit a Credit/Debit Card

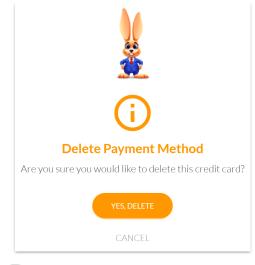
- 1. Log into the Parent Portal, click on *Billing & Payments* on the Dashboard or from the right sidebar menu.
- 2. Click Saved Payment Methods under Quicklinks.

- 3. Click **EDIT** to open the *Edit Credit/Debit Card* window.
- 4. Update the card as needed and click**Save**.

Card Nickname * O Make primary? to n Dad's Discover Defa	ck Make primary? make this card the ault on the account.
Clic Card Nickname Clic Dad's Discover Existing card info	make this card the
Card Nickname * O Make primary? Clic Dad's Discover Defa	make this card the
Card Nickname * O Make primary? to n Dad's Discover Existing card info Dad's Discover	make this card the
Dad's Discover	
Discover1117 Exp: 05/2024 Victor Ager	
Update card info	
Name on Card Card Number	
Exp Month Exp Year	
select select	
Billing Address	
Address 1 Address 2 123 Main Street Apt. 4	
	Zip* 28078

Delete a Credit/Debit Card

- 1. Log into the Parent Portal, click on *Billing & Payments* on the Dashboard or from the right sidebar menu.
- 2. Click Saved Payment Methods under Quicklinks.
- 3. Click **EDIT** to open the *Edit Credit/Debit Card* window.
- 4. Click the **Delete Card** button and confirm that you want to delete the card by clicking the**Yes**, **Delete** button. A confirmation will briefly display.





It is only possible for a parent to delete a credit card when they have added another card first. If a parent tries to delete the only card on the account they will see an alert advising them that they must first add another payment method before they can delete the card.