

Revenue Snapshot Report

Last Modified on 02/07/2024 1:42 am EST

The **Revenue Snapshot** report displays revenue by both *Payment Method* and *Category 1*. The report can be found under the *Transactions (menu) > Transaction Reports*.

- ★ Backup journal entries were created using Jackrabbit's integration with QuickBooks.
- ★ Analyze each day's revenue by Payment Method and Category 1 with ease.
- ★ View revenue subtotals for each Category 1 for the specified date or date range.



Save a frequently used report for quick and easy access! Click the **Heart** icon  next to a report name to change the heart to red . This will add the report to your *Reports menu > My Reports*.

Search Criteria

Use the Search Criteria to narrow results down to the payments you want to work with.

Revenue Snapshot

Search Criteria  Favorites  Save Favorites  Refresh 

This report, formerly called the QuickBooks Report, will create a daily total of fees paid by Payment Method and Category 1. To export data to a QuickBooks IIF file, use [Transactions > QuickBooks Export](#).

Location 
E-Art
E-Cheer
E-Dance
E-Dojo  (Select one or more by holding the CTRL key)

Date Paid from  through 

The criteria selected will return all revenue received on 7/5/2021.

Display Settings

Before submitting for results, you can adjust the following settings:

- Subheading
- Show Refunds
- Show Notes
- Report format

The Report Results

Revenue Snapshot

7/5/2021 - 7/5/2021

Date	Location	<u>Payment Method</u>				<u>Amount</u>
07/05/2021	E-Cheer	MC				103.75
07/05/2021	E-Dance	Discover				110.00
Daily Payment Method Subtotal						213.75
	<u>Category</u>		<u>Type</u>	<u>Pmt Mthd</u>	<u>Amount</u>	<u>Amount</u>
07/05/2021	E-Cheer	Cheer	Tuition Fee	MC	-33.75	
07/05/2021	E-Cheer	Cheer			Subtotal:	-33.75
07/05/2021	E-Music	Music Lessons	Tuition Fee	Discover	-110.00	
07/05/2021	E-Music	Music Lessons			Subtotal:	-110.00
07/05/2021	E-Swim	Swim	Tuition Fee	MC	-70.00	
07/05/2021	E-Swim	Swim			Subtotal:	-70.00
Daily Revenue Subtotal						-213.75
Report Subtotal						213.75
Report Total						213.75


 Jackrabbit Pay™ Users may have a slightly different experience, e.g., an additional step or a different field label. Additional information may also be provided or required for [PayPath](#) and [Surcharging](#) Users. If you need assistance, contact our dedicated ePayments Team directly at payinfo@jackrabbittech.com.

Do you use QuickBooks? Check out our [QuickBooks](#) Help section for more information on Jackrabbit's Integration.