## **Class/Event Revenue Summary Report**

Last Modified on 08/29/2024 2:48 pm EDT

The **Class/Event Revenue Summary** report displays all revenue based on filters <u>Search Criteria</u>) you select that is associated with a Class/Event such as Tuition Fees, Costume Fees, Competition Fees, Taxes, etc.

Get to this report from the **Transactions** menu > **Transaction Reports** > **Class/Event Revenue Summary**.

View average revenue per student.

Determine which classes were most profitable and which ones had a lower average revenue.

Format the report to show one line per Category 1 (Cat1) per class/event, or as a summary with one line per class/event.

Save a frequently used report for quick and easy access! Click the**Heart** icon next to a report name to change the heart to red and add the report to your Reports menu > My Reports.

## Search Criteria

Use the Search Criteria to narrow the report results:

- If you have multiple locations in Jackrabbit, you have the option to look at revenue based on the location on the family's record and/or the location where the class or event is held using the *Class/Event Location* criteria.
- Look at class/event revenue for a specific*Class Session*, selected *Category 1*, or use *Select Class* to review revenue for a particular class.
- Review payments received on a single date or for a range of dates. The date criteria are required fields.

Leaving a criteria selection blank is the same as saying "all".

## **Display Settings**

Use the Display Settings to format your report:

- Calculate the enrollment as of a specific date or over a range of dates where the count is the highest number of students that were enrolled during that time. The enrollment criteria are required fields.
- Choose whether you want to see a separate line for revenue by Category 1 for each class/event (*Detail*) or you prefer to see only one line for all revenue in the class/event\$ummary).
- You can opt to include any refunds issued for payments related to class/event fees or omit them.
- Sort the report either by Class, then Category 1, or by Category 1, then by Class.

## **Report Results**

The report results can be further customized with the ability to show or hide columns of information, sort columns, or modify column width. *Note:* Depending on the width of the report, reduce the size/scale of the report so all the columns print.

- The **Avg Revenue Per Student** is calculated as the revenue for the date range chosen divided by the enrollment for the selected time frame. Revenue displayed per student does not include discounts.
- Use the **Class/Event** link to quickly navigate to the class or event record.
- Click Adjust columns > Squeeze grid to view the entire grid on the page.
- Click the Refresh Grid (icon) to update results in the grid.
- Click the **More** (icon) to print or export the data to Excel.

Jackrabbit grids are very powerful and allow you to customize your layout, search, and filter your results. Refer to **Work with Grids in Jackrabbit** for more details on how easy and flexible these grids are to work with.