Text an Individual Family

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There are two ways to send a text message (when texting is enabled) to an individual family in Jackrabbit. Select the option that works best for your needs:

- Send a text message from the *Text* button in a *Family* record.
- Send a text message from the Email button in a Family record.

Jackrabbit integrates with text messaging providers to enable you to send text messages directly through Jackrabbit. Review the **Texting in Jackrabbit** articles for more details on texting, opt-in, opt-out, and text messaging reports.

Expand/Collapse All

Text a Family from a Family Record (Text Button)

Follow these steps to send a text message to a family using the *Text* button:

- 1. Go to the Families (menu) > All Families and locate the family you would like to text.
- 2. Click the family's name in the grid to open their*Family* record.
- 3. Click the **Text** button (this button will only display if you have text messaging enabled).
- 4. Enter the text message in the Message section of the Sent Text Message window.
- 5. Clear a recipient's checkbox if you don't want to include them in the text message.
- 6. Click Send.

Text a Family from a Family Record (Email Button)

Follow these steps to send a text message to a family using the *Email* button. **Note:** When you use this option recipients without a text number in the Family record will automatically receive an email with the content of the text message.

- 1. Go to the Families (menu) > All Families and locate the family you would like to text.
- 2. Click the family's name in the grid to open theirFamily record.
- 3. Click the **Email** button to open the **Email/Text Families** page.

- 4. Complete the Select Recipients section.
 - Clear a recipient using the checkboxes if needed.
 - Leave the Include text opt-in field blank to select all of the drop-downs for opt-in for texts.
 - Select additional recipients to receive an email copy of the text message.
 - Select an email address from the drop-down list toSend replies to...
- 5. Complete the **Message** section.
 - Set the Type of message to Text Message/Email.
 - Enter the content for the text message.
 - Jackrabbit files and Dropbox attachment are disabled for text messaging.
- 6. Click **Preview & Send**. The **Preview** page shows a list of the **Matched Recipients**. Clear the checkboxes for people you don't want to text in the list.
- 7. Click Send Text Message/Email.

Text messaging and the correct**User permissions** must be enabled to send text messages to your families. For more details, refer to **Text Messaging With Jackrabbit** and **Twilio**.