Impersonate a parent in the Parent Portal share

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Issue/Question

How do I impersonate a parent in the Parent Portal?

Resolution

You can log in directly to a client's Parent Portal to assist with troubleshooting.

△Once you're in the Parent Portal preview, remember that anything you do affects the family's real data.

To preview the Parent Portal:

- 1. Go to the Family Account > Summary tab.
- 2. Click the Contact Name.
- 3. Scroll to the Portal Information section.
- 4. Select Preview Parent Portal to enter the portal as the parent.

©Required User Permission: Impersonate Parent Portal user.